[Professional Services Agreement - Calpine Energy Solutions LLC - Community Choice Aggregation Program - Meter Data Management, Billing, and Customer Care Services - Not to Exceed \$17,000,000]

Resolution approving and authorizing the General Manager of the San Francisco Public Utilities Commission (SFPUC) to execute Contract No. PRO.0297, SFPUC Customer Administrative Services Community Choice Aggregation Program, with Calpine Community Energy, a Division of Calpine Energy Solutions, LLC, in the amount not to exceed \$17,000,000 for a duration of three years, commencing on April 30, 2025, through April 30, 2028, to provide meter data management, billing, and customer care services; and to authorize the SFPUC General Manager to enter into any amendments or modifications to the Agreement that the General Manager determines, in consultation with the City Attorney, are in the best interests of the City, do not materially increase the obligations or liabilities of the City, and are necessary or advisable to effectuate the purposes and intent of the Resolution, pursuant to Charter,

WHEREAS, CleanPowerSF is the City and County of San Francisco's Community Choice Aggregation Program (CCA), offering cost-effective, cleaner energy to homes and business within the City; and

WHEREAS, The San Francisco Public Utilities Commission (SFPUC) requires critical back-office services to support the operations of CleanPowerSF; and

WHEREAS, On August 11, 2015, by Resolution No. 15-0175, the SFPUC Commission awarded Agreement No. CS-247[R], Customer and Administrative Services for Community Choice Aggregation Program, to Noble Americas Energy Solutions LLC, in the amount of

Section 9.118.

\$5,600,000 and with a term of three years, concluding on October 31, 2018, to provide meter data management, billing, and customer care services for CleanPowerSF; and

WHEREAS, On January 24, 2017, by Resolution No. 17-0013, the SFPUC approved the assignment and assumption of Agreement No. CS-247[R] from Noble Americas Energy Solutions LLC to Calpine Energy Solutions LLC (herein after "Calpine"); and

WHEREAS, CS-247[R] was amended four times to extend the term and amount; the most recent modification increased the agreement amount by \$2,500,000 for a total not to exceed agreement amount of \$34,745,425.00 and extended the term until April 30, 2025; and

WHEREAS, PRO.0297 replaces CS-247[R] and is necessary to ensure the continuity of essential business services to CleanPowerSF; and

WHEREAS, The contract work consists of 1) management of CleanPowerSF customer accounts and bill calculation; 2) exchange and tracking of customer usage, billing and payment data with Pacific Gas & Electric Co; 3) provision of a customer relationship management system that is integrated with the billing system; and; 3) preparation of settlement quality meter data for submission to the California Independent System Operator; and

WHEREAS, On June 12, 2024, the SFPUC advertised a Request for Proposals for this work; and

WHEREAS, The SFPUC and Contract Monitoring Division staff, upon review of the proposal scores, determined that Calpine is the highest ranked firm based on the established scoring criteria; and

WHEREAS, Contract Monitoring Division waived the Local Business Enterprise subconsultant participation requirement for this contract; and

WHEREAS, Funds for Contract No. PRO.0297, SFPUC Customer Administrative Services Community Choice Aggregation Program, are available from the Hetch Hetchy CleanPowerSF Operations Fund; and

WHEREAS, On March 25, 2025 by Resolution No.25-0054 the SFPUC Commission authorized the General Manager to execute Contract No. PRO.0297 SFPUC Customer Administrative Services Community Choice Aggregation Program, with Calpine in the amount not to exceed \$17,000,000 for a duration of three years, commencing on April 30, 2025, through April 30, 2028, to provide meter data management, billing, and customer care services, pursuant to Charter, Section 9.118; and

WHEREAS, While Calpine submitted a bid not to exceed \$12,623,526 the authorized Contract amount is not to exceed \$17,000,000 to account for tasks in the Contract for which the scope of services is not defined and will be determined later, and for which SFPUC estimates costs of \$75,000/year for email marketing; \$100,000/year for Load Management Standard (LMS) support and \$3,800,000 for ramp up costs associated with the potential introduction of regulatory billing changes; and

WHEREAS, The Agreement includes a limited City indemnity clause for damage caused to Calpine's systems; now, therefore be it

RESOLVED, That this Board of Supervisors hereby authorizes the General Manager of the SFPUC to execute Contract No. PRO.0297, SFPUC Customer Administrative Services Community Choice Aggregation Program, with Calpine in the amount not to exceed \$17,000,000, and with a duration of three years, starting April 30, 2025 through April 30, 2028, to provide meter data management, billing, and customer care services, and to enter into any amendments or modifications to the Contract that the General Manager determines, in consultation with the City Attorney, are in the best interest of the City; do not materially increase the obligations or liabilities of the City or materially diminish the benefits to the City;

are necessary or advisable to effectuate the purposes and intent of the Resolution; and are in compliance with all applicable laws, including the City Charter; and, be it

FURTHER RESOLVED, That within 30 days of the Agreement being fully executed by all parties to this contract, the SFPUC shall provide signed copies of the contract amendment to the Clerk of the Board for inclusion in the official file.



City and County of San Francisco Tails Resolution

City Hall
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4689

File Number: 250331 Date Passed: April 29, 2025

Resolution approving and authorizing the General Manager of the San Francisco Public Utilities Commission (SFPUC) to execute Contract No. PRO.0297, SFPUC Customer Administrative Services Community Choice Aggregation Program, with Calpine Community Energy, a Division of Calpine Energy Solutions, LLC, in the amount not to exceed \$17,000,000 for a duration of three years, commencing on April 30, 2025, through April 30, 2028, to provide meter data management, billing, and customer care services; and to authorize the SFPUC General Manager to enter into any amendments or modifications to the Contract that the General Manager determines, in consultation with the City Attorney, are in the best interests of the City, do not materially increase the obligations or liabilities of the City, and are necessary or advisable to effectuate the purposes and intent of the Resolution, pursuant to Charter, Section 9.118.

April 23, 2025 Budget and Finance Committee - RECOMMENDED

April 29, 2025 Board of Supervisors - ADOPTED

Ayes: 11 - Chan, Chen, Dorsey, Engardio, Fielder, Mahmood, Mandelman, Melgar, Sauter, Sherrill and Walton

File No. 250331

I hereby certify that the foregoing Resolution was ADOPTED on 4/29/2025 by the Board of Supervisors of the City and County of San Francisco.

> Angela Calvillo Clerk of the Board

Daniel Lurie Mayor **Date Approved**